

No. 20220906-23

NOTICE

Sub: Listing of Equity Shares of Dhampur Bio Organics Limited

Trading Members of the Exchange are hereby informed that effective from Thursday, September 08, 2022, the equity shares of Dhampur Bio Organics Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Dhampur Bio Organics Limited		
Registered Office	:	Sugar Mill Compound, Village Asmoli, District Sambhal, Uttar Pradesh, 244304		
	:	Tel: 011-6905-5200		
	:	E-mail ID: investors@dhampur.com		
	:	Website: www.dhampur.com		
Company Secretary & Compliance Officer	:	Ms. Ashu Rawat		
	:	Tel: 011-6905-5200		
	:	Email ID: ashurawat@dhampur.com		
Securities	:	6,63,87,590 Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement		
Distinctive numbers	:	1 to 66387590		
Scrip Code	:	543593		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Rs. 10/- each fully paid		
Scrip ID on BOLT System	:	DBOL		
Abbreviated name on BOLT	:	DBOL		
ISIN No.	:	INE013401014		
Lock-in	:	Quantity	Dist. Nos.	Lock in Upto
	:	Not Applicable		

1. The brief particulars of the Scheme of Arrangement are as mentioned below:
 - a) The Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) at Allahabad Bench vide its Order dated 27.04.2022.
 - b) Appointed Date: 01.04.2021
 - c) Effective date: 03.05.2022
 - d) Date of Allotment: 23.05.2022
 - e) Pursuant to the Scheme of Arrangement between Dhampur Sugar Mills Ltd. (Demerged Company) and Dhampur Bio Organics Ltd. (Resulting Company), sanctioned by the Hon'ble National Company Law Tribunal, Allahabad Bench; whereby upon coming into effect of the scheme and in consideration of the transfer and vesting of the Demerged Undertaking i.e. sugar, industrial alcohol, ethanol, chemicals and portable alcohol and power manufacturing units of Dhampur Sugar Mills Ltd., into Dhampur Bio Organics Ltd., Dhampur Bio Organics Ltd. shall issue and allot equity shares credited as fully paid-up to the shareholders of Dhampur Sugar Mills Ltd. in the following proportion:

“1 (One) fully paid up equity shares of Rs.10/- of Dhampur Bio Organics Ltd. shall be issued and allotted for every 1 (One) fully paid up equity shares of Rs.10/- each held in Dhampur Sugar Mills Ltd.”.

Prior to the Scheme, the paid-up Equity Capital of Dhampur Bio Organics Ltd was Rs. 1,00,000/- consisting of 10,000 equity shares of face value of Rs. 10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up Equity Capital of Dhampur Bio Organics Ltd post arrangement is Rs. 66,38,75,900 /- consisting of 6,63,87,590 equity shares of face Value of Rs. 10/- each fully paid.
2. As per Exchange Notice No. 20220511-41 dated 11.05.2022, Dhampur Sugar Mills Ltd. had fixed Record date as 17.05.2022 for giving effect to the Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Alankit Assignments Limited
205-208 Anarkali Complex, Jhandewalan
Extension, New Delhi- 110055
Tel: 011 4254 1234
Fax: 011 2355 2001
Website: www.alankit.com
E-Mail: rta@alankit.com

5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I.

Sd/-

Prasad Bhide
Senior Manager