

Date: 14.09.2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza,Bandra Kurla Complex Bandra East Mumbai–400 051 Dy. General Manager (Listing) Dept of Corp. Services, BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai: 400001

Dear Sir,

# <u>Sub: Intimations under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, submitted by Shudh Edible Products Private Limited (Promoter Company) for change in its shareholding as a result of purchase of Equity Shares.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

#### For Dhampur Bio Organics Limited

Ashu Digitally signed by Ashu Rawat Date: 2022.09.14 17:57:47 +05'30'

Ashu Rawat Company Secretary & Compliance Officer

### SHUDH EDIBLE PRODUCTS PRIVATE LIMITED

Regd Office: 241 Okhla Industrial Estate, Phase III, New Delhi-20. CIN:- U51211DL2001PTC110287 email: seplco2014@gmail.com, Ph.No. 011-30659400

14<sup>th</sup> September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza,Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing) Dept. of Corp. Services, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

The Company Secretary Dhampur Bio Organics Limited Sugar Mill Compound, Village Asmoli, District Sambhal, Uttar Pradesh 244304

Dear Sirs,

#### Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the purchase of shares in Dhampur Bio Organics Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

Thanking You

For Shudh Edible Products Private Limited

Mukul Sharma Director DIN: 00078995

### Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)                         | Dhampur Bio                              | Organics Limited               |                           |
|---|--|--------------------------------|---------------------------|
| Name(s) of the acquirer and Persons Acting in           | Shudh Edible Products Private Limited    |                                | imited                    |
| Concert (PAC) with the acquirer                         | Sind Daroite                             | 1104400111144012               |                           |
| Whether the acquirer belongs to Promoter/Promoter       | Yes                                      |                                |                           |
| group   |  |                                |                           |
| Name(s) of the Stock Exchange(s) where the shares       | BSE Limited                              |                                |                           |
| of TC are Listed  | National Stock Exchange of India Limited |                                | a Limited                 |
|   | 6  |                                | % w.r.t.                  |
| Details of the acquisition/disposal as follows          | Number                                   | % w.r.t. total<br>share/voting | % w.r.t.<br>total diluted |
|   |  | capital                        | share/voting              |
|   |  | wherever                       | capital of                |
|   |  | applicable(*)                  | the TC (**)               |
| Before the acquisition/disposal under                   |  |                                |                           |
| consideration, holding of :                             |  |                                |                           |
| a) Shares carrying voting rights                        | 56,49,680                                | 8.51                           | 8.51                      |
| b) Shares in the nature of encumbrance (pledge/         | -  | J.J. J.                        | 0.01                      |
| lien/non-disposal undertaking/ others)                  |  |                                |                           |
| c) Voting rights (VR) otherwise than by shares          | _  |                                |                           |
| d) Warrants/convertible securities/any other            |  |                                |                           |
| instrument that entitles the acquirer to receive shares |  |                                |                           |
| carrying voting rights in the T C (specify holding in   |  |                                |                           |
| each category)  | -  |                                |                           |
| e) Total $(a+b+c+d)$                                    | 56,49,680                                | 8.51                           | 8.51                      |
| Details of acquisition/sale                             |  |                                |                           |
| a) Shares carrying voting rights acquired/sold          | 50,00,000                                | 7.53                           | 7.53                      |
| b) VRs acquired /sold otherwise than by shares          | -  |                                |                           |
| c) Warrants/convertible securities/any other            |  |                                |                           |
| instrument that entitles the acquirer to receive shares |  |                                |                           |
| carrying voting rights in the TC (specify holding in    |  |                                |                           |
| each category) acquired/sold                            | -  |                                |                           |
| d) Shares encumbered / invoked/released by the          |  |                                |                           |
| acquirer  | -  |                                |                           |
| e) Total (a+b+c+d)                                      | 50,00,000                                | 7.53                           | 7.53                      |
| After the acquisition/sale, holding of:                 |  |                                |                           |
| a) Shares carrying voting rights                        | 1,06,49,680                              | 16.04                          | 16.04                     |
| b) Shares encumbered with the acquirer                  | -  |                                |                           |
| c) VRs otherwise than by shares                         | -  |                                |                           |
| d) Warrants/convertible securities/any other            |  | ×                              |                           |
| instrument that entitles the acquirer to receive shares |  |                                |                           |
| carrying voting rights in the TC (specify holding in    |  |                                |                           |
| each category) after acquisition                        | -  | 10.04                          | 1004                      |
| e) Total (a+b+c+d)                                      | 1,06,49,680                              | 16.04                          | 16.04                     |
| Mode of acquisition / sale (e.g. open market / off-     | Open Market                              |                                |                           |
| market / public issue / rights issue / preferential     |  |                                |                           |
| allotment / inter-se transfer etc).                     |  |                                |                           |

| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 14.09.2022                               |
|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                   | 6,63,87,590 Equity Shares of Rs. 10 Each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                     | 6,63,87,590 Equity Shares of Rs. 10 Each |
| Total diluted share/voting capital of the TC after the said acquisition  | 6,63,87,590 Equity Shares of Rs. 10 Each |
|  |  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shudh Edible Products Private Limited

Mukul Sharma Director DIN: 00078995

Place: New Delhi Date: 14.09.2022



Date: 14.09.2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza,Bandra Kurla Complex Bandra East Mumbai–400 051 Dy. General Manager (Listing) Dept of Corp. Services, BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai: 400001

Dear Sir,

# <u>Sub: Intimations under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, submitted by Sonitron Limited (Promoter Company) for change in its shareholding as a result of purchase of Equity Shares.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

## For Dhampur Bio Organics Limited

by Ashu Rawat

Ashu

Rawat Date: 2022.09.14 17:58:51 +05'30'

Ashu Rawat Company Secretary & Compliance Officer

## SONITRON LIMITED

## 18 G/F Siri Fort Road, Mashjid Moth Near Samnyya Sadan, New Delhi-110049 CIN: U65921DL1977PLC376331

e-mail id: sonitronlimited@gmail.com

14<sup>th</sup> September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza,Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing) Dept. of Corp. Services, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

The Company Secretary Dhampur Bio Organics Limited Sugar Mill Compound, Village Asmoli, District Sambhal, Uttar Pradesh 244304

Dear Sirs,

#### Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the purchase of shares in Dhampur Bio Organics Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record. Thanking You

For Sonitron Limited

Mukul Sharma Director DIN: 00078995

### Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)  | Dhampur Bio                                      | Organics Limited               |                           |
|--|--|--------------------------------|---------------------------|
| Name(s) of the acquirer and Persons Acting in  | Dhampur Bio Organics Limited<br>Sonitron Limited |                                |                           |
| Concert (PAC) with the acquirer  | Someon Linin                                     | icu                            |                           |
| Whether the acquirer belongs to Promoter/Promoter  | Yes  |                                |                           |
| group  | 105  |                                |                           |
| Name(s) of the Stock Exchange(s) where the shares  | BSE Limited                                      |                                |                           |
| of TC are Listed   | National Stock Exchange of India Limited         |                                | Limited                   |
|  |  |                                | ,                         |
| Details of the acquisition <del>/disposal</del> as follows   | Number   | % w.r.t. total<br>share/voting | % w.r.t.<br>total diluted |
|  |  | capital                        | share/voting              |
|  |  | wherever                       | capital of                |
|  | · · · · · · · · · · · · · · · · · · ·            | applicable(*)                  | the TC (**)               |
| Before the acquisition/disposal under  |  |                                |                           |
| consideration, holding of :  |  |                                |                           |
| a) Shares carrying voting rights   | 49,40,716  | 7.44                           | 7.44                      |
| b) Shares in the nature of encumbrance (pledge/  | -  |                                |                           |
| lien/non-disposal undertaking/ others)   |  |                                |                           |
| c) Voting rights (VR) otherwise than by shares   | -  |                                |                           |
| d) Warrants/convertible securities/any other   |  |                                |                           |
| instrument that entitles the acquirer to receive shares  |  |                                |                           |
| carrying voting rights in the T C (specify holding in  |  |                                |                           |
| each category)   | -  | 7.44                           | 7.44                      |
| e) Total (a+b+c+d)   | 49,40,716  | 7.44                           | 7.44                      |
| Details of acquisition/sale  | 12 00 000  | 1 0 1                          | 1.01                      |
| a) Shares carrying voting rights acquired/sold   | 12,00,000  | 1.81                           | 1.81                      |
| b) VRs acquired <del>/sold</del> otherwise than by shares  | -  |                                |                           |
| c) Warrants/convertible securities/any other   |  |                                |                           |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in |  |                                |                           |
| each category) acquired/sold   | -  |                                |                           |
| d) Shares encumbered / invoked/released by the   |  |                                |                           |
| acquirer   |  |                                |                           |
| e) Total (a+b+c+d)   | 12,00,000  | 1.81                           | 1.81                      |
| After the acquisition/sale, holding of:  |  |                                |                           |
| a) Shares carrying voting rights   | 61,40,716  | 9.25                           | 9.25                      |
| b) Shares encumbered with the acquirer   | -  |                                |                           |
| c) VRs otherwise than by shares  | _  |                                |                           |
| d) Warrants/convertible securities/any other   |  |                                |                           |
| instrument that entitles the acquirer to receive shares  |  |                                |                           |
| carrying voting rights in the TC (specify holding in   |  |                                |                           |
| each category) after acquisition   | -  |                                |                           |
| e) Total $(a+b+c+d)$   | 61,40,716  | 9.25                           | 9.25                      |
| Mode of acquisition / sale (e.g. open market / off-  | Open Market                                      |                                |                           |
| market / public issue / rights issue / preferential  |  |                                |                           |
| allotment / inter-se transfer etc).  |  |                                |                           |

| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, | 14.09.2022                               |
|--|--|
| whichever is applicable  |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale           | 6,63,87,590 Equity Shares of Rs. 10 Each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale             | 6,63,87,590 Equity Shares of Rs. 10 Each |
| Total diluted share/voting capital of the TC after the said acquisition                            | 6,63,87,590 Equity Shares of Rs. 10 Each |
|  |  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sonitron Limited

Mukul Sharma Director DIN: 00078995

Place: New Delhi Date: 14.09.2022



Date: 14.09.2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza,Bandra Kurla Complex Bandra East Mumbai–400 051 Dy. General Manager (Listing) Dept of Corp. Services, BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai: 400001

Dear Sir,

# <u>Sub: Intimations under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, submitted by Goel Investments Limited (Promoter Company) for change in its shareholding as a result of sale of Equity Shares.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

#### For Dhampur Bio Organics Limited

Ashu Rawat Digitally signed by Ashu Rawat Date: 2022.09.14 18:42:34 +05'30'

Ashu Rawat Company Secretary & Compliance Officer

## Goel Investments Limited

13 Civil Lines Bareilly 243005

Ph: (0581) 2427969, Email: goelinvestmentslimited@rediffmail.com CIN No. U65993UP1969PLC003272

14<sup>th</sup> September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza,Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing) Dept. of Corp. Services, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

The Company Secretary Dhampur Bio Organics Limited Sugar Mill Compound, Village Asmoli Sambhal Moradabad 244304, U.P.

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of shares of Dhampur Bio Organics Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

Thanking You

For Goel Investments Limited

Ashok Kumar Goel Authorised Signatory

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#### Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   |  | o Organics Limited   |   |
|---|--|--|---|
| Name(s) of the acquirer and Persons Acting in<br>Concert (PAC) with the acquirer  | Goel Investments Limited<br>Yes<br>BSE Limited<br>National Stock Exchange of India Limited |  |   |
| Whether the acquirer belongs to<br>Promoter/Promoter group  |  |  |   |
| Name(s) of the Stock Exchange(s) where the shares   |  |  |   |
| of TC are Listed  |  |  | a Limited   |
| Details of the acquisition/disposal as follows  | Number   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t. tota<br>diluted<br>share/voting<br>capital of<br>the TC (**) |
| Before the disposal under consideration, holding of   |  |  |   |
| :<br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/<br>lien/non-disposal undertaking/ others)<br>c) Voting rights (VR) otherwise than by shares<br>d) Warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive  | 93,05,515  | 14.02  | 14.02   |
| shares carrying voting rights in the T C (specify<br>holding in each category)<br>e) Total (a+b+c+d)  | 93,05,515  | 14.02  | 14.02   |
| Details of acquisition/sale   |  |  |   |
| <ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other</li> <li>instrument that entitles the acquirer to receive</li> <li>shares carrying voting rights in the TC (specify</li> <li>holding in each category) acquired/sold</li> <li>d) Shares encumbered / invoked/released by the</li> <li>acquirer</li> </ul> | 62,00,000  | 9.34   | 9.34  |
| e) Total (a+b+c+d)  | 62,00,000  | 9.34   | 9.34  |
| After the acquisition/sale, holding of:<br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares  | 31,05,515  | 4.68   | 4.68  |
| d) Warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive<br>shares carrying voting rights in the TC (specify<br>holding in each category) after acquisition   |  |  |   |
| e) Total (a+b+c+d)<br>Mode of acquisition ( dispess) (a group modest (  | 31,05,515  | 4.68   | 4.68  |
| Mode of <del>acquisition</del> / disposal (e.g. open market /<br>off-market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc).   | Open Market  | UNIVEST BEEN   |   |

| Date of acquisition / disposal of shares / VR or date<br>of receipt of intimation of allotment of shares,<br>whichever is applicable | 14.09.2022                               |
|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 6,63,87,590 Equity Shares of Rs. 10 Each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 6,63,87,590 Equity Shares of Rs. 10 Each |
| Total diluted share/voting capital of the TC after the said acquisition  | 6,63,87,590 Equity Shares of Rs. 10 Each |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Goel Investments Limited

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Ashok Kumar Goel Authorised Signatory

Place: New Delhi Date: 14.09.2022

