

To

The Board of Directors  
Dhampur Sugar Mills Limited  
241 Okhla Industrial Estate, Phase- III  
New Delhi- 20

**Sub: Initial/Annual Affirmation of compliance with the Code of Conduct for Board and Senior Management as per regulation 17(5) of SEBI (Listing Obligations and Disclosure Requirements ) Regulations , 2015**

I, -----, do hereby affirm that I have read and understood the Code of Conduct applicable to the Board of Directors and Senior Management of the Company and that to the best of my knowledge and belief, I have complied with the requirements of this Code during the preceding Financial year 2017-18 and/ or I affirm that I will comply with the requirements of this Code during the current financial year 2018-19.

**Name**

**Designation**

**Date:**

**Place:**