



**Dhampur Sugar Mills Limited**

241, Okhla Industrial Estate, Phase III  
New Delhi - 110 020, India  
Tel: +91-11-3065 9400, 4161 2456  
Fax: +91-11-2693 5697  
E-mail: corporateoffice@dhampur.com  
Website: www.dhampur.com

23.01.2017

Asst. Vice President  
National Stock Exchange of India Ltd.  
Exchange plaza, Bandra Kurla Complex  
Bandra (E)  
Mumbai - 400 051

**Sub: Disclosure under Takeover Code**

Please find enclosed herewith disclosure received from Mr. Anil Kumar Goel- Shareholder of the Company on acquisition of more than 2% shares in the Company under regulation 29(2) of SEBI (Substantial Acquisition and Takeovers) Regulations 2011 .

Kindly take the information on record.

Thanking you,  
Yours' faithfully  
For Dhampur Sugar Mills Limited

  
Arhant Jain  
Executive President (Finance) & Company Secretary  
M.No : 5124  
Add: Dhampur Sugar Mills Compound, Dhampur,  
Bijnor, 246761, Uttar Pradesh 



21<sup>st</sup> January, 2017

To,

**Dhampur Sugar Mills Limited**

Corporate Office:

241, Okhla Industrial Estate,

Phassee - III,

New Delhi-110020

Dear Sir/ Madam,

**Subject: Disclosure of Shareholding under Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011**

In reference to Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011, please find enclosed disclosure of our Shareholding in **Dhampur Sugar Mills Limited (Target Company)** in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



**Anil Kumar Goel,**

7A, Old Tower Block,

Nandanam,

Chennai-400035

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART-A**

1. Name of the Target Company (TC)	<b>Dhampur Sugar Mills Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel (Acquirer) Seema Goel (PAC) Rashi Goel ( PAC), and Anil Kumar Goel HUF ( PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	<b>33,25,000</b>	<b>5.01%</b>	<b>5.01%</b>
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>Total (a+b+c)</b>	<b>33,25,000</b>	<b>5.01%</b>	<b>5.01%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	18,43,000	2.78%	2.78%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	--	--	--

receive shares carrying voting rights in the TC (specify holding in each category) acquired			
<b>Total (a+b+c)</b>	<b>18,43,000</b>	<b>2.78%</b>	<b>2.78%</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	51,68,000	7.79%	7.79%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>Total (a+b+c)</b>	<b>51,68,000</b>	<b>7.79%</b>	<b>7.79%</b>
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 30 <sup>th</sup> September, 2016 to 20 <sup>th</sup> January, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		



**(Anil Goel)**

Signature of the acquirer

Place: Chennai

Date: 20<sup>th</sup> January, 2017